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CIMC Vehicles (Group) Co., Ltd. 中集車輛(集團)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability) (Stock Code: 1839)

POLL RESULTS OF ANNUAL GENERAL MEETING, FIRST DOMESTIC SHAREHOLDERS' CLASS MEETING OF 2020 AND FIRST H SHAREHOLDERS' CLASS MEETING OF 2020 HELD ON 22 JUNE 2020; AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND THE RULES OF PROCEDURE FOR THE GENERAL MEETING; AND APPOINTMENT OF NON-EXECUTIVE DIRECTOR

References are made to the supplemental notices of the Annual General Meeting (the "AGM"), the First Domestic Shareholders' Class Meeting of 2020 (the "First Domestic Shareholders' Class Meeting of 2020") and the First H Shareholders' Class Meeting of 2020 (the "First H Shareholders' Class Meeting of 2020") dated 3 June 2020 (collectively, the "Supplemental Notices"), and the circular dated 28 April 2020 and the supplemental circular dated 3 June 2020 (collectively, the "Circulars") of CIMC Vehicles (Group) Co., Ltd. (the "Company"). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Supplemental Notices and the Circulars.

Poll Results of the AGM, the First Domestic Shareholders' Class Meeting of 2020 and the First H Shareholders' Class Meeting of 2020

The Board is pleased to announce that the AGM, the First Domestic Shareholders' Class Meeting of 2020 and the First H Shareholders' Class Meeting of 2020 (collectively, the "**Meetings**") were held at No. 2 Gangwan Avenue, Shekou, Nanshan District, Shenzhen, Guangdong, the PRC on Monday, 22 June 2020 at 2:30 p.m. in order and all resolutions contained in the Supplemental Notices were duly passed by way of poll. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company, was appointed as the scrutineer for the vote-taking at the Meetings. Two representatives from the shareholders and a Supervisor also participated in vote-taking and scrutineering.

(A) Poll Results of AGM

As at the date of the AGM, the total number of issued shares of the Company was 1,765,000,000 Shares, comprising 1,201,080,000 Domestic Shares and 563,920,000 H Shares. These Shares entitle the holders to attend and vote for or against or abstain from voting on the proposed resolutions at the AGM. Shareholders holding an aggregate of 1,229,273,996 Shares with voting rights, representing approximately 69.65% of the total number of issued Shares of the Company with voting rights, attended the AGM either in person or by proxy. Except for each of China International Marine Containers (Group) Co., Ltd., the controlling shareholder of the Company, and its associates shall be required to abstain from voting on the resolution numbered (8) for

approving the Deposit Service Framework Agreement and the transaction contemplated thereunder and the proposed annual caps, no Shareholder was required under the Listing Rules to abstain from voting on any resolution and no Shareholder was entitled to attend and abstain from voting in favour of any resolution at the AGM as set out in Rule 13.40 of the Listing Rules. No Shareholder has stated his/her intention in the Circulars to vote against or to abstain from voting on any of the resolutions at the AGM.

| | ORDINARY RESOLUTIONS | No. of Votes (%) Note 1 | | |
|----|--|--------------------------------|---------------------------|---------------------------|
| | ORDINART RESOLUTIONS | | Against | Abstain ^{Note 2} |
| 1. | To consider and approve the Company's final financial accounts for the year ended 31 December 2019. | 1,229,273,996 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 2. | To consider and approve the Company's report for financial budget for the year ending 31 December 2020. | 1,213,413,000 (98.709727%) | 12,569,996 (1.022554%) | 3,291,000 (0.267719%) |
| 3. | To consider and approve the Company's proposal of investment budget for the year ending 31 December 2020. | 1,213,413,000 (98.709727%) | 12,569,996 (1.022554%) | 3,291,000 (0.267719%) |
| 4. | To consider and, if thought fit, to approve the profit distribution proposal of the Company, namely, the proposal for distribution of a final dividend of RMB0.45 per share (tax inclusive) in an aggregate amount of approximately RMB794.3 million for the year ended 31 December 2019. | 1,229,273,996 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 5. | To consider and approve the re-appointment of PricewaterhouseCoopers Zhong Tian LLP as the Company's domestic auditor and PricewaterhouseCoopers as the Company's overseas auditor with a term until the next annual general meeting of the Company to be held in 2021, and to authorize the Board of Directors of the Company to determine their remuneration. | 1,229,273,996 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 6. | To consider and approve the report of the Board of Directors of the Company for the year ended 31 December 2019. | 1,229,273,996 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 7. | To consider and approve the report of the Supervisory Committee of the Company for the year ended 31 December 2019. | 1,229,273,996 (100.000000%) | 0 (0.00000%) | 0 (0.00000%) |

| | ORDINARY RESOLUTIONS | | o. of Votes (%) No | te 1 |
|-----|---|--------------------------------|---------------------------|----------------------------|
| | ORDINART RESOLUTIONS | For | Against | Abstain ^{Note 2} |
| 8. | To approve, confirm and ratify the continuing connected transaction contemplated under the Deposit Service Framework Agreement and the proposed annual caps for the years ending 31 December 2020 and 2021; and that any of the directors of the Company be and is hereby authorized to make any amendment to the Deposit Service Framework Agreement as he/she thinks desirable or necessary and to do all such further acts, execute such further documents and take all such steps which in his/her opinion may be necessary, desirable or appropriate to implement and/or give effect to the terms of such transactions. | 228,841,000 (81.922325%) | 12,569,996 (4.499907%) | 37,928,000 (13.577768%) |
| 9. | To consider and approve the engagement of intermediaries for the A Share Offering and Listing on the ChiNext Market: | | | |
| | 9.1 Proposed engagement of Haitong Securities Co., Ltd. as sponsor and lead underwriter for the A Share Offering and Listing of the Company; | 1,229,273,996 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | 9.2 Proposed engagement of PricewaterhouseCoopers Zhong Tian LLP as auditor for the A Share Offering and Listing of the Company; | 1,229,273,996 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | 9.3 Proposed engagement of Shu Jin Law Firm as the PRC lawyer of the issuer for the A Share Offering and Listing of the Company; and | 1,229,273,996 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | 9.4 Proposed engagement of Jia Yuan Law Office as the PRC lawyer of the sponsor (lead underwriter) for the A Share Offering and Listing of the Company. | 1,229,273,996 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 10. | To consider and approve the undertakings as to the A Share Offering and Listing on the ChiNext Market and restriction measures. | 1,229,273,996 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 11. | To consider and approve the amendments to the Connected Transaction Management Rules of CIMC Vehicles (Group) Co., Ltd | 1,229,273,996 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 12. | To consider and approve the proposed appointment of Mr. Huang Haicheng as the non-executive director of the Company. | 1,229,273,996 (100.000000%) | 0 (0.00000%) | 0 (0.00000%) |

| | OPECIAL DECOLUTIONS | N | o. of Votes (%) Not | e I |
|-----|---|--------------------------------|---------------------------|---------------------------|
| | SPECIAL RESOLUTIONS | For | Against | Abstain Note 2 |
| 13. | To consider and approve the external guarantee scheme of the Company for 2020. | 1,175,485,000 (95.624328%) | 15,860,996 (1.290274%) | 37,928,000 (3.085398%) |
| 14. | To consider and, if thought fit, to approve the amendments to the Articles of Association as specified in the circular of the Company dated 28 April 2020. | 1,229,273,996 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 15. | To consider and, if thought fit, to approve the amendments to the Rules of Procedure for the General Meeting as specified in the circular of the Company dated 28 April 2020. | 1,229,273,996 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 16. | To consider and, if thought fit, to approve the grant of a general mandate to the Board to allot or issue, either separately or concurrently, (1) additional Domestic Shares not exceeding 20% of the aggregate number of the Domestic Shares in issue on the date of passing this resolution; and (2) additional H Shares not exceeding 20% of the aggregate number of the H Shares in issue on the date of passing this resolution, and to authorize the Board to make such corresponding amendments to the provisions of the Articles of Association as it think fit so as to reflect the new capital structure upon the allotment or issue of the Shares. | 1,175,485,000 (95.624328%) | 15,860,996 (1.290274%) | 37,928,000 (3.085398%) |
| 17. | To consider and approve the plan of the Company for the A Share Offering and Listing on the ChiNext Market: | | $\overline{}$ | |
| | 17.1 Class of shares; | 1,229,273,996 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | 17.2 Nominal value of share; | 1,229,273,996 (100.000000%) | 0 (0.00000%) | 0 (0.000000%) |
| | 17.3 Offering size; | 1,229,273,996 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | 17.4 Target subscribers; | 1,229,273,996 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | 17.5 Offering price; | 1,229,273,996 (100.000000%) | 0 (0.000000%) | 0 (0.00000%) |
| | 17.6 Method of offering; | 1,229,273,996 (100.000000%) | 0 (0.000000%) | 0 (0.00000%) |
| | 17.7 Method of underwriting; | 1,229,273,996 (100.000000%) | 0 (0.000000%) | 0 (0.00000%) |
| | 17.8 Timing of the offering and listing; | 1,229,273,996 (100.00000%) | 0 (0.000000%) | 0 (0.00000%) |
| | 17.9 Proposed place of listing; | 1,229,273,996 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | 17.10 Validity period of the resolution; and | 1,229,273,996 100.000000 | 0 (0.000000%) | 0 (0.000000%) |
| | 17.11 Rights of the shareholders of A Share. | 1,229,273,996 100.000000 | 0 (0.000000%) | 0 (0.000000%) |

| SPECIAL RESOLUTIONS | | N | o. of Votes (%) No | te 1 |
|---------------------|---|-----------------------------|--------------------|------------------|
| | SFECIAL RESOLUTIONS | For | Against | Abstain Note 2 |
| 18. | To consider and approve the use of proceeds from A Share Offering and feasibility analysis on projects funded therefrom. | 1,229,273,996 100.000000 | 0 (0.000000%) | 0 (0.00000%) |
| 19. | To consider and approve the grant of authorization by the general meeting for the Board to handle matters in relation to the A Share Offering and Listing on the ChiNext Market. | 1,229,273,996 100.000000 | 0 (0.000000%) | 0 (0.000000%) |
| 20. | To consider and approve the plan of distribution of accumulated profits prior to the A Share Offering. | 1,229,273,996 100.000000 | 0 (0.000000%) | 0 (0.000000%) |
| 21. | To consider and approve the profit distribution policy and shareholder return plan for the next three years following the A Share Offering and Listing on the ChiNext Market. | 1,229,273,996 100.000000 | 0 (0.000000%) | 0 (0.000000%) |
| 22. | To consider and approve the plan of stabilization of the A Share price within three years following the A Share Offering and Listing on the ChiNext Market. | 1,229,273,996 100.000000 | 0 (0.000000%) | 0 (0.000000%) |
| 23. | To consider and approve the dilution of current return as a result of A Share Offering and remedial measures. | 1,229,273,996 100.000000 | 0 (0.00000%) | 0 (0.00000%) |
| 24. | To consider and approve the Articles of Association (Draft) and appendixes thereto which become effective upon the A Share Offering and Listing on the ChiNext Market. | 1,229,273,996 100.000000 | 0 (0.000000%) | 0 (0.000000%) |

Notes:

- 1. The number of votes and the percentages are calculated on the total number of Shares with voting rights represented by the Shareholders attending the AGM in person or by proxy.
- 2. Abstention or waiver to vote shall be disregarded as Shares with voting rights for the purpose of calculating the total number of votes.

As more than 50% of votes were cast in favour of the above ordinary resolutions numbered (1) to (12) at the AGM, all of the above resolutions were duly passed as ordinary resolutions of the Company. As more than two-third of votes were cast in favour of the above special resolutions numbered (13) to (24) at the AGM, all of the above resolutions were duly passed as special resolutions of the Company.

(B) Poll Results of the First Domestic Shareholders' Class Meeting of 2020

As at the date of the First Domestic Shareholders' Class Meeting of 2020, the total number of the Domestic Shares in issue of the Company (the "**Domestic Shares**") was 1,201,080,000 Shares. These Shares are those entitling the Domestic Shareholders of the Company (the "**Domestic Shareholders**") to attend and vote for or against or abstain from voting on the proposed resolutions at the First Domestic Shareholders' Class Meeting of 2020. Domestic Shareholders holding an aggregate of 787,147,500 Shares with voting rights, representing approximately 65.54% of the total number of Domestic Shares in issue of the Company with voting rights, attended the First Domestic Shareholders' Class Meeting of 2020 either in person or by proxy. No Domestic Shareholder was required under the Listing Rules to abstain from voting on any resolution and no Domestic Shareholders' Class Meeting of 2020 as set out in Rule 13.40 of the Listing Rules. No Domestic Shareholder has stated his/her intention in the Circulars to vote against or to abstain from voting on any of the resolutions at the First Domestic Shareholder has stated his/her intention in the Circulars to rote against or to 2020.

| | ORDINARY RESOLUTIONS | | No. of Votes (%) Note 1 | | |
|----|---|------------------------------|-------------------------|---------------------------|--|
| | | | Against | Abstain ^{Note 2} | |
| 1. | To consider and approve the engagement of intermediaries for the A Share Offering and Listing on the ChiNext Market: | | | | |
| | 1.1 Proposed engagement of Haitong Securities Co., Ltd. as sponsor and lead underwriter for the A Share Offering and Listing of the Company; | 787,147,500 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) | |
| | 1.2 Proposed engagement of PricewaterhouseCoopers Zhong Tian LLP as auditor for the A Share Offering and Listing of the Company; | 787,147,500 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) | |
| | 1.3 Proposed engagement of Shu Jin Law Firm as the PRC lawyer of the issuer for the A Share Offering and Listing of the Company; and | 787,147,500 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) | |
| | 1.4 Proposed engagement of Jia Yuan Law Office as the PRC lawyer of the sponsor (lead underwriter) for the A Share Offering and Listing of the Company. | 787,147,500 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) | |
| 2. | To consider and approve the undertakings as to the A Share Offering and Listing on the ChiNext Market and restriction measures. | 787,147,500 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) | |
| 3. | To consider and approve the amendments to the Connected Transaction Management Rules of CIMC Vehicles (Group) Co., Ltd | 787,147,500 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) | |

The poll results of the First Domestic Shareholders' Class Meeting of 2020 were as follows:

| | | N | o. of Votes (%) No | te 1 |
|----|---|------------------------------|--------------------|------------------|
| | SPECIAL RESOLUTIONS | For | Against | Abstain Note 2 |
| 4. | To consider and, if thought fit, to approve the amendments to the Articles of Association as specified in the circular of the Company dated 28 April 2020. | 787,147,500 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 5. | To consider and, if thought fit, to approve the amendments to the Rules of Procedure for the General Meeting as specified in the circular of the Company dated 28 April 2020. | 787,147,500 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 6. | To consider and approve the plan of the Company for the A Share Offering and Listing on the ChiNext Market: | | | |
| | 6.1 Class of shares; | 787,147,500 (100.000000%) | 0 (0.00000%) | 0 (0.000000%) |
| | 6.2 Nominal value of share; | 787,147,500 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | 6.3 Offering size; | 787,147,500 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | 6.4 Target subscribers; | 787,147,500 (100.000000%) | 0 (0.000000%) | 0 (0.00000%) |
| | 6.5 Offering price; | 787,147,500 (100.00000%) | 0 (0.000000%) | 0 (0.000000%) |
| | 6.6 Method of offering; | 787,147,500 (100.000000%) | 0 (0.000000%) | 0 (0.00000%) |
| | 6.7 Method of underwriting; | 787,147,500 (100.000000%) | 0 (0.000000%) | 0 (0.00000%) |
| | 6.8 Timing of the offering and listing; | 787,147,500 (100.000000%) | 0 (0.000000%) | 0 (0.00000%) |
| | 6.9 Proposed place of listing; | 787,147,500 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | 6.10 Validity period of the resolution; and | 787,147,500 (100.000000%) | 0 (0.000000%) | 0 (0.00000%) |
| | 6.11 Rights of the shareholders of A Share. | 787,147,500 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |

| | SPECIAL DECOLUTIONS | N | o. of Votes (%) No | te 1 |
|-----|---|------------------------------|--------------------|------------------|
| | SPECIAL RESOLUTIONS | For | Against | Abstain Note 2 |
| 7. | To consider and approve the use of proceeds from A Share Offering and feasibility analysis on projects funded therefrom. | 787,147,500 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 8. | To consider and approve the grant of authorization by the general meeting for the Board to handle matters in relation to the A Share Offering and Listing on the ChiNext Market. | 787,147,500 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 9. | To consider and approve the plan of distribution of accumulated profits prior to the A Share Offering. | 787,147,500 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 10. | To consider and approve the profit distribution policy and shareholder return plan for the next three years following the A Share Offering and Listing on the ChiNext Market. | 787,147,500 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 11. | To consider and approve the plan of stabilization of the A Share price within three years following the A Share Offering and Listing on the ChiNext Market. | 787,147,500 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 12. | To consider and approve the dilution of current return as a result of A Share Offering and remedial measures. | 787,147,500 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 13. | To consider and approve the Articles of Association (Draft) and appendixes thereto which become effective upon the A Share Offering and Listing on the ChiNext Market. | 787,147,500 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |

Notes:

- 1. The number of votes and the percentages are calculated on the total number of Domestic Shares with voting rights represented by the Domestic Shareholders attending the First Domestic Shareholders' Class Meeting of 2020 in person or by proxy.
- 2. Abstention or waiver to vote shall be disregarded as Domestic Shares with voting rights for the purpose of calculating the total number of votes.

As more than 50% of votes were cast in favour of the above ordinary resolutions numbered (1) to (3) at the First Domestic Shareholders' Class Meeting of 2020, all of the above resolutions were duly passed as ordinary resolutions of the Company. As more than two-third of votes were cast in favour of the above special resolutions numbered (4) to (13) at the First Domestic Shareholders' Class Meeting of 2020, all of the above resolutions were duly passed as special resolutions of the Company.

(C) Poll Results of the First H Shareholders' Class Meeting of 2020

As at the date of the First H Shareholders' Class Meeting of 2020, the total number of the H Shares in issue of the Company (the "**H Shares**") was 563,920,000 shares. These Shares are those entitling the H Shareholders of the Company (the "**H Shareholders**") to attend and vote for or against or abstain from voting on the proposed resolutions at the First H Shareholders' Class Meeting of 2020. Shareholders holding an aggregate of 442,596,525 H Shares with voting rights, representing approximately 78.49% of the total number of H Shares in issue of the Company with voting rights, attended the First H Shareholders' Class Meeting of 2020 either in person or by proxy. No H Shareholder was required under the Listing Rules to abstain from voting on any resolution at the First H Shareholders' Class Meeting of 2020 as set out in Rule 13.40 of the Listing Rules. No H Shareholder has stated his/her intention in the Circulars to vote against or to abstain from voting on any of the resolutions at the First H Shareholders' Class Meeting of 2020.

| | ORDINARY RESOLUTIONS | | o. of Votes (%) No | te 1 |
|----|---|------------------------------|--------------------|------------------|
| | | | Against | Abstain Note 2 |
| 1. | To consider and approve the engagement of intermediaries for the A Share Offering and Listing on the ChiNext Market: | | | |
| | 1.1 Proposed engagement of Haitong Securities Co., Ltd. as sponsor and lead underwriter for the A Share Offering and Listing of the Company; | 442,596,525 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | 1.2 Proposed engagement of PricewaterhouseCoopers Zhong Tian LLP as auditor for the A Share Offering and Listing of the Company; | 442,596,525 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | 1.3 Proposed engagement of Shu Jin Law Firm as the PRC lawyer of the issuer for the A Share Offering and Listing of the Company; and | 442,596,525 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | 1.4 Proposed engagement of Jia Yuan Law Office as the PRC lawyer of the sponsor (lead underwriter) for the A Share Offering and Listing of the Company. | 442,596,525 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 2. | To consider and approve the undertakings as to the A Share Offering and Listing on the ChiNext Market and restriction measures. | 442,596,525 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 3. | To consider and approve the amendments to the Connected Transaction Management Rules of CIMC Vehicles (Group) Co., Ltd | 442,596,525 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |

The poll results of the First H Shareholders' Class Meeting of 2020 were as follows:

| | | N | o. of Votes (%) No | te 1 |
|----|---|------------------------------|--------------------|------------------|
| | SPECIAL RESOLUTIONS | For | Against | Abstain Note 2 |
| 4. | To consider and, if thought fit, to approve the amendments to the Articles of Association as specified in the circular of the Company dated 28 April 2020. | 442,596,525 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 5. | To consider and, if thought fit, to approve the amendments to the Rules of Procedure for the General Meeting as specified in the circular of the Company dated 28 April 2020. | 442,596,525 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 6. | To consider and approve the plan for the A Share Offering and Listing on the ChiNext Market: | | | |
| | 6.1 Class of shares; | 442,596,525 (100.000000%) | 0 (0.00000%) | 0 (0.000000%) |
| | 6.2 Nominal value of share; | 442,596,525 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | 6.3 Offering size; | 442,596,525 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | 6.4 Target subscribers; | 442,596,525 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | 6.5 Offering price; | 442,596,525 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | 6.6 Method of offering; | 442,596,525 (100.000000%) | 0 (0.000000%) | 0 (0.00000%) |
| | 6.7 Method of underwriting; | 442,596,525 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | 6.8 Timing of the offering and listing; | 442,596,525 (100.000000%) | 0 (0.000000%) | 0 (0.00000%) |
| | 6.9 Proposed place of listing; | 442,596,525 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | 6.10 Validity period of the resolution; and | 442,596,525 (100.000000%) | 0 (0.00000%) | 0 (0.000000%) |
| | 6.11 Rights of the shareholders of A Share. | 442,596,525 (100.000000%) | 0 (0.00000%) | 0 (0.000000%) |

| | SPECIAL RESOLUTIONS | | o. of Votes (%) No | te 1 |
|-----|---|------------------------------|--------------------|---------------------------|
| | SPECIAL RESOLUTIONS | For | Against | Abstain ^{Note 2} |
| 7. | To consider and approve the use of proceeds from A Share Offering and feasibility analysis on projects funded therefrom. | 442,596,525 (100.000000%) | 0 (0.00000%) | 0 (0.00000%) |
| 8. | To consider and approve the grant of authorization by the general meeting for the Board to handle matters in relation to the A Share Offering and Listing on the ChiNext Market. | 442,596,525 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 9. | To consider and approve the plan of distribution of accumulated profits prior to the A Share Offering. | 442,596,525 (100.000000%) | 0 (0.000000%) | 0 (0.00000%) |
| 10. | To consider and approve the profit distribution policy and shareholder return plan for the next three years following the A Share Offering and Listing on the ChiNext Market. | 442,596,525 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 11. | To consider and approve the plan of stabilization of the A Share price within three years following the A Share Offering and Listing on the ChiNext Market. | 442,596,525 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 12. | To consider and approve the dilution of current return as a result of A Share Offering and remedial measures. | 442,596,525 (100.000000%) | 0 (0.000000%) | 0 (0.00000%) |
| 13. | To consider and approve the Articles of Association (Draft) and appendixes thereto which become effective upon the A Share Offering and Listing on the ChiNext Market. | 442,596,525 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |

Notes:

- 1. The number of votes and the percentages are calculated on the total number of H Shares with voting rights represented by the H Shareholders attending the First H Shareholders' Class Meeting of 2020 in person or by proxy.
- 2. Abstention or waiver to vote shall be disregarded as H Shares with voting rights for the purpose of calculating the total number of votes.

As more than 50% of votes were cast in favour of the above ordinary resolutions numbered (1) to (3) at the First H Shareholders' Class Meeting of 2020, all of the above resolutions were duly passed as ordinary resolutions of the Company. As more than two-third of votes were cast in favour of the above special resolutions numbered (4) to (13) at the First H Shareholders' Class Meeting of 2020, all of the above resolutions were duly passed as special resolutions of the Company.

Amendments to the Articles of Association and the Rules of Procedure for the General Meeting of the Company

The proposed amendments to the Articles of Association and the Rules of Procedure for the General Meeting of the Company as specified in the Circular of the Company dated 28 April 2020 were approved at the AGM, the First Domestic Shareholders' Class Meeting of 2020 and the First H Shareholders' Class Meeting of 2020, respectively, as a special resolution with effect from 22 June 2020. The text of the revised Articles of Association and the Rule of Procedure for the General Meeting of the Company have been published on the websites of the Hong Kong Stock Exchange and the Company.

Appointment of Non-Executive Director

References are made to the Announcement dated 15 May 2020 and the Supplemental Circular dated 3 June 2020 of the Company in relation to the proposed appointment of Mr. Huang Haicheng (黃海澄) as a non-executive Director. The Board is pleased to announce that the AGM has approved the appointment of Mr. Huang as a non-executive Director with effect from the date of approval at the AGM and until the expiration of the term of the current session of the Board. Meanwhile, Mr. Huang has also been nominated as the chairman of the strategy and investment committee, with effect from 22 June 2020. The biographical details of Mr. Huang and the information to be disclosed as required under Rule 13.51(2) of the Listing Rules are set out in the above Announcement and Supplemental Circular. As at the date of this announcement, such information remained unchanged.

The Company has entered into a service contract with Mr. Huang. Mr. Huang will not receive any Director's remuneration during his term of office as a non-executive Director.

By Order of the Board CIMC Vehicles (Group) Co., Ltd. Li Guiping Executive Director

Hong Kong, 22 June 2020

As at the date of this announcement, the Board comprises nine members, being Mr. Mai Boliang**, Mr. Li Guiping*, Ms. Zeng Beihua**, Mr. Wang Yu**, Mr. Chen Bo**, Mr. Huang Haicheng**, Mr. Feng Jinhua***, Mr. Fan Zhaoping*** and Mr. Cheng Hok Kai Frederick***.

- * Executive Director
- ** Non-executive Directors
- *** Independent non-executive Directors