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CIMC VEHICLES

CIMC Vehicles (Group) Co., Ltd.

中集車輛(集團)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1839)

POLL RESULTS OF THE FIRST EXTRAORDINARY GENERAL MEETING FOR 2024

References are made to the notice of the first extraordinary general meeting for 2024 dated 28 December 2023 (the “**Notice**”) and the circular dated 28 December 2023 (the “**Circular**”) of CIMC Vehicles (Group) Co., Ltd. (the “**Company**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Notice and the Circular.

Poll Results of the First Extraordinary General Meeting for 2024

The Board is pleased to announce that the First Extraordinary General Meeting for 2024 was held at Unit 1803, 18/F, Prince Plaza, Shekou, Nanshan District, Shenzhen, Guangdong, the PRC on Thursday, 18 January 2024 at 2:50 p.m. and the resolution contained in the Notice was duly passed by way of poll. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company, was appointed as the vote-taking agent and scrutineer at the First Extraordinary General Meeting for 2024. Two representatives from the Shareholders, a Supervisor and two representative lawyers of Guangdong Shu Jin Law Firm (“**Guangdong Shu Jin**”), being the Company’s PRC legal advisor, also participated in vote-taking and scrutineering at the First Extraordinary General Meeting for 2024. Mr. Mai Boliang was unable to attend the First Extraordinary General Meeting for 2024 due to official business arrangement. Apart from him, all Directors attended the First Extraordinary General Meeting for 2024 in person or by electronic means. One sponsor representative for A Share attended the First Extraordinary General Meeting for 2024 in person.

As at the date of the First Extraordinary General Meeting for 2024, the total number of issued Shares was 2,017,600,000 Shares, comprising 1,453,680,000 A Shares and 563,920,000 H Shares. These Shares entitle the Shareholders to attend and vote for or against or abstain from voting on the resolution proposed at the First Extraordinary General Meeting for 2024. A total of 39 Shareholders holding an aggregate of 1,300,863,888 Shares with voting rights, representing approximately 64.475807% of the total number of issued Shares with voting rights, attended the First Extraordinary General Meeting for 2024 either in person or by proxies. Among them, 37 A Share Shareholders or proxies holding an aggregate of 996,928,953 A Shares with voting rights, representing approximately 49.411625% of the total number of issued Shares with voting rights, attended the First Extraordinary General Meeting for 2024. 2 H Share Shareholders or proxies holding an aggregate of 303,934,935 H Shares with voting rights, representing approximately 15.064182% of the total number of issued Shares with voting rights, attended the First Extraordinary General Meeting for 2024. As at the Shares registration date for A Shares and record date for H Shares (i.e. Friday, 12 January 2024) of the First Extraordinary General Meeting

for 2024, to the best knowledge of the Company, no Shareholder was required under the Listing Rules of the Hong Kong Stock Exchange and the rules governing the listing of Shares on the Chinext Market of the Shenzhen Stock Exchange to abstain from voting on the resolution and no Shareholder was entitled to attend and abstain from voting in favour of the resolution at the First Extraordinary General Meeting for 2024 pursuant to Rule 13.40 of the Listing Rules of the Hong Kong Stock Exchange. No Shareholder has stated his/her intention in the Circular to vote against or to abstain from voting on the resolution at the First Extraordinary General Meeting for 2024.

The poll results in respect of the resolution of the First Extraordinary General Meeting for 2024 was as follows:

ORDINARY RESOLUTION			No. of Votes (%) <i>(Notes)</i>					
			For		Against		Abstain	
			Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
1.	To consider and approve the proposed amendments to the Terms of Reference for the Independent Non-executive Directors.	A Shares	996,764,253	99.983479	164,700	0.016521	0	0.000000
		H Shares	303,934,935	100.000000	0	0.000000	0	0.000000
		Total	1,300,699,188	99.987339	164,700	0.012661	0	0.000000

Notes:

1. The number of votes and the percentages are calculated on the total number of Shares with voting rights represented by the Shareholders attending the First Extraordinary General Meeting for 2024 in person or by proxy plus the total number of voting Shares through internet.
2. Abstaining from voting shall be regarded as Shares with voting rights for the purpose of calculating the total number of votes.

As more than 50% of the votes were cast in favour of the above ordinary resolution at the First Extraordinary General Meeting for 2024, the above resolution was duly passed as ordinary resolution of the Company.

Guangdong Shu Jin has issued legal opinions in respect of the First Extraordinary General Meeting for 2024, which certified that the convening and convocation procedures of the First Extraordinary General Meeting for 2024 were in compliance with the requirements of relevant laws, regulations and regulatory documents including the Company Law of the People's Republic of China and the Rules of General Meeting of Listed Companies and the articles of association of the Company, the qualifications of the attendees and convener were both lawful and valid, and the procedures and results of voting of the First Extraordinary General Meeting for 2024 were both lawful and valid.

By Order of the Board
CIMC Vehicles (Group) Co., Ltd.
Li Guiping
Executive Director

Hong Kong, 18 January 2024

*As at the date of this announcement, the Board comprises nine members, being Mr. Mai Boliang**, Mr. Li Guiping*, Mr. Zeng Han**, Mr. Wang Yu**, Mr. He Jin**, Ms. Lin Qing**, Mr. Feng Jinhua***, Mr. Fan Zhaoping*** and Mr. Cheng Hok Kai Frederick***.*

* *Executive Director*

** *Non-executive Directors*

*** *Independent Non-executive Directors*