

16 April 2024

Possible share buy-back by general offer

Disclosure of dealings in the shares of CIMC Vehicles (Group) Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase /	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		Sale	number of	paid / received	prices paid	prices paid
		securities			shares		/ received	/ received
					involved			
UBS AG	15 April	Ordinary	Hedging of Delta 1 products created	Purchase	15,400	\$154,401.3499	\$10.0261	\$10.0261
	2024	shares	as a result of wholly unsolicited					
			client-driven orders					
		Ordinary	Hedging of equity related products	Purchase	3,400	\$34,567.4600	\$10.1669	\$10.1669
		shares	created as a result of wholly					
			unsolicited client-driven orders					
		Ordinary	Hedging of equity related products	Sale	24,200	\$241,117.1302	\$10.1455	\$9.8137
		shares	created as a result of wholly					
			unsolicited client-driven orders					



Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.

The total amount and price paid / received are exchanged from CNY to HKD using the exchange ratio of 1.0702 shown on HKEX as at 15 April 2024 as the original trades are traded for A shares using CNY.