

18 April 2024

## Possible share buy-back by general offer

## Disclosure of dealings in the shares of CIMC Vehicles (Group) Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		/ Sale	number	paid / received	prices paid	prices paid
		securities			of shares		/ received	/ received
					involved			
UBS AG	17 April	Ordinary	Hedging of Delta 1 products created as	Sale	36,900	\$406,476.3946	\$11.0265	\$11.0150
	2024	shares	a result of wholly unsolicited					
			client-driven orders					
		Ordinary	Dealing in a derivative which is	Purchase	2,800	\$29,736.3780	\$10.6201	\$10.6201
		shares	referenced to a basket or index					
			including relevant securities which					
			represent less than 1% of the class in					
			issue and less than 20% of the value of					
			the securities in the basket or index					



	Ordinary	Dealing in a derivative which is	Sale	2,000	\$22,609.2300	\$11.3046	\$11.3046
	shares	referenced to a basket or index					
		including relevant securities which					
		represent less than 1% of the class in					
		issue and less than 20% of the value of					
		the securities in the basket or index					

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.

The total amount and price paid / received are exchanged from CNY to HKD using the exchange ratio of 1.0695 shown on HKEX as at 17 April 2024 as the original trades are traded for A shares using CNY.