

9 May 2024

Possible share buy-back by general offer

Disclosure of dealings in the shares of CIMC Vehicles (Group) Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		/ Sale	number	paid / received	prices paid	prices paid
		securities			of shares		/ received	/ received
					involved			
UBS AG	7 May 2024	Ordinary	Dealing in a derivative which is	Sale	4,100	\$44,245.7280	\$10.7950	\$10.7843
		shares	referenced to a basket or index					
			including relevant securities which					
			represent less than 1% of the class in					
			issue and less than 20% of the value					
			of the securities in the basket or index					
		Ordinary	Hedging of Delta 1 products created	Sale	16,500	\$178,912.2118	\$10.8852	\$10.8290
		shares	as a result of wholly unsolicited					
			client-driven orders					
		Ordinary	Hedging of Delta 1 products created	Sale	17,900	\$193,790.7998	\$10.8263	\$10.8263
		shares	as a result of wholly unsolicited					
			client-driven orders					



End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.

The total amount and price paid / received are exchanged from CNY to HKD using the exchange ratio of 1.072 shown on HKEX as at 7 May 2024 as the original trades are traded for A shares using CNY.

The disclosure form was received by the Executive on 9 May 2024.

This revised form supersedes the form dated 8 May 2024.